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Total Number of Pages: 02

Course: IMBA

Sub_Code: 16IMN1001B

10th Semester Regular Examination: 2024-25

SUBJECT: Mergers & Corporate Restructuring

BRANCH(S): IMBA

Time: 3 HOURS

Max Marks: 100

Q.Code: S036

Answer Question No.1 (Part-1) which is compulsory, any eight from Part-II and any two from Part-III.

The figures in the right hand margin indicate marks.

Part-I

Q1 Only Short Answer Type Questions (Answer All-10)

(2 x 10)

- Define merger and acquisition.
- What is reverse merger?
- Write two differences between CBO and MBO.
- What is the role of due diligence in M&A?
- Define strategic financial management.
- What do you mean by takeover defenses?
- List two reasons for M&A failure.
- What is the co-insurance effect in corporate takeovers?
- State any two techniques of corporate restructuring.
- What is employee buy-out?

Part- II

Q2 Only Focused-Short Answer Type Questions- (Answer Any Eight out of Twelve)

(6 x 8)

- Explain the strategic decision-making framework in financial policy.
- Discuss the interface between financial policy and strategic management.
- Describe the legal and regulatory requirements in the M&A process.
- What are the various types of mergers? Explain with examples.
- Highlight the causes of M&A failure.
- Write a note on post-merger integration strategies.
- Explain the process and benefits of refinancing in corporate restructuring.
- What are the different forms of corporate takeovers?
- Describe the process of due diligence in M&A.
- Distinguish between spin-offs and asset divestitures.
- Explain targeted stock offerings with examples.
- Discuss the concept and importance of negotiated wage givebacks in restructuring.

Part-III

Only Long Answer Type Questions (Answer Any Two out of Four)

(16x2)

- Q3** Critically analyze the process of mergers and acquisitions with suitable corporate examples, highlighting legal and regulatory aspects. **(16)**
- Q4** Discuss in detail the corporate restructuring process. How does it help in financial reconstruction? **(16)**
- Q5** Evaluate the strategic motives behind cross-border takeovers. Support your answer with recent case studies. **(16)**
- Q6** Elaborate on the challenges and strategies for successful merger integration. Include pre-merger and post-merger considerations. **(16)**