



**BIJU PATNAIK INSTITUTE OF INFORMATION TECHNOLOGY  
& MANAGEMENT STUDIES, BHUBANESWAR**

**Semester : 10<sup>th</sup> Sem. IMBA**  
**Batch : 2020-25**  
**Subject : Mergers & Corporate Restructuring**  
**Subject Code : 16IMN1001B**

**Date : 15.04.2025**  
**Class Test – II**  
**Duration : 1 Hr.**  
**Full Marks : 30**

**Section - A**

1. Answer any four out of following questions. [4 x 2 = 8]
- a) Define spin-off with a suitable example. [CO3]
  - b) List any two forms of corporate takeovers. [CO3]
  - c) What is meant by targeted stock offering? [CO3]
  - d) What is refinancing in the context of corporate restructuring? [CO4]
  - e) What is downsizing? [CO4]

**Section - B**

2. Answer any two questions out of following [2 x 6 = 12]
- a) Describe the significance and phases of post-merger integration. [CO3]
  - b) Discuss the implications of going private transactions like LBO and MBO. [CO3]
  - c) Explain how debt reorganization helps in financial reconstruction. [CO4]

**Section - C**

3. Answer any one out of following questions. [1 x 10 = 10]
- a. Examine the major legal, financial, and strategic challenges involved in cross-border mergers and acquisitions. [CO3]
  - b. Describe the techniques and process of corporate restructuring with relevant examples. [CO4]

*All the Best*